



TOWN OF WALWORTH  
Assessor  
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**Exemption Renewal Checklist**  
Senior and Disability Exemptions

We ask that you collect and send us or drop off the following documents as we will need these to process your exemption.

\*Please note **all forms listed below** must be for **2020**\*

- **Signed and dated exemption application**
- **IRA 1099 Forms and Year End Statements**  
(We do not treat your IRA distributions as income, but NYS Real Property Tax Law requires us to include interest, dividends, and capital gains.)
- **All other 1099 forms**
- **W2 Forms**
- **Social Security Year End Statements**
- **401K and Other Year End Retirement Statements**
- **All other interest statements**

**We need your application signed and returned to our office no later than **March 1, 2021.****

If you are unable to submit your proof of income documentation to us by that date, you can continue to submit income documentation to our office until **April 1, 2021 as long as we have your signed application submitted by March 1.**

**We will not begin collecting paperwork in person until January 1, 2021, in effort to minimize social contact and for the safety of our residents and staff.**